

*Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust*

**History:**

The Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust was established on May 15, 1997 and has been funded through the generosity of the late Charles G. Patterson, Jr. and his wife Helen S. Patterson. Mr. and Mrs. Patterson have been extraordinarily generous to the Martinsville and Lynchburg areas and we are pleased to continue their efforts.

**Objectives:**

The Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust has established six (6) primary areas of focus. These guidelines have been adopted by the Board to reflect the philosophies and priorities of Mr. and Mrs. Patterson and the Foundation. This Foundation will make grants only to eligible, tax exempt organizations domiciled in the Commonwealth of Virginia.

- **Provide financial support to one or more museums in Virginia cities and towns having a population of less than 100,000 thousand people.**
- **Provide financial support for the restoration, preservation, conservation and renovation of one or more historical sites in Virginia.**
- **Provide financial support for the restoration, preservation, conservation and renovation of one or more Episcopal Churches in Virginia that are more than 100 years old.**
- **Provide financial support to one or more historical societies, historical foundations or historical corporations in Virginia.**
- **Provide financial support for one or more fine arts centers or similar type centers in Virginia, particularly those not receiving governmental support.**
- **Provide financial support for one or more independent liberal arts colleges in Virginia.**

Grant applications may be made between **January 1<sup>st</sup>** and **June 30<sup>th</sup>** of each calendar year. Applications submitted during this period will be reviewed at the next board meeting. These meetings are generally, but not always, held in late August or September. Applications received after June 30<sup>th</sup> of the calendar year will be reviewed on a best efforts basis, but will not be deferred to the following calendar year.

Please mail one **(1) original** of your grant application and **all** accompanying materials and **(4) copies** of your **grant application** and **one page request** below:

**SunTrust Bank  
Christy Ferguson-Snead  
919 East Main Street, 7<sup>th</sup> Floor  
Richmond, VA 23219**

*Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust*

**Grant Application Request – 5 copies**

Organization Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Executive Director or equivalent: \_\_\_\_\_

Contact for this Grant: \_\_\_\_\_

Purpose of Grant Request: \_\_\_\_\_

Total Budget or Cost of Proposal: \_\_\_\_\_

Amount of this Grant Request: \_\_\_\_\_

Source(s) of additional funds: \_\_\_\_\_

Which Objective served by this grant request: \_\_\_\_\_

Number of persons served by this proposal: \_\_\_\_\_

Number of staff and volunteers employed by organization: \_\_\_\_\_

Proposal timetable: \_\_\_\_\_

**Required Information:**

- State your mission, year founded, background and the community need or opportunity this grant request addresses (limit to one page) – **5** copies needed
- Provide a budget for your grant request – **1** copy needed
- Current financial statements including operating budget – **1** copy needed
- IRS tax exempt letter – **1** copy needed
- List of current Board of Directors – **1** copy needed

*The Helen S. and Charles G. Patterson, Jr. Charitable Foundation Trust typically does not award multi-year grants.*

Grant decisions will be communicated in writing within thirty days of the annual grant meeting, which is generally held in late August or September.