

# SOUTHERN VIRGINIA DIOCESAN FOUNDATION

## INITIAL INVESTMENT DESIGNATION FORM

Participant (Parish, Mission, Foundation) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_, Virginia \_\_\_\_\_

The Participant listed above requests to open an account and deposit with the Trustees of the Southern Virginia Diocesan Foundation the sum of \$\_\_\_\_\_ to be held by said Foundation in its Composite Fund and invested and reinvested by it in common with other diocesan funds. [The check should be made payable to "Bank of America".]

Said fund is to be known as the \_\_\_\_\_ Fund.

Quarterly distributions are to be (indicate one):

\_\_\_\_\_ disbursed to the Participant *or*

\_\_\_\_\_ retained in the Participant's account

It is understood and agreed that the Trustees in accepting these funds assume no obligation that any disbursement from this Fund will be used for any specified purpose.

\_\_\_\_\_  
Participant's Authorized Representative

\_\_\_\_\_  
Date